



July 22, 2022

<b>BSE Limited</b> Corporate Relationship Department P.J. Towers, Dalal Street, Fort, Mumbai - 400 001	<b>National Stock Exchange of India Ltd.</b> Exchange Plaza, Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051
<b>Scrip Code : 506109</b>	<b>Symbol : GENESYS</b>

Dear Sir/Madam,

**Sub: Allotment of 2,892,105 equity shares and 1304,345 warrants on preferential basis.**

Pursuant to regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and further to our earlier intimation dated 14<sup>th</sup> June 2022 and 9<sup>th</sup> July 2022, we would like to inform you that with the approval of members of the Company and In-principle approval from BSE Limited and National Stock Exchange of India Limited, the Board of Directors of the Company at their meeting held today i.e 22nd July, 2022 has inter-alia considered and approved allotment of securities on preferential allotment basis as detailed hereunder:

## 1. Equity Shares:

- 2,022,540 equity shares of face value of Rs.5/- each fully paid -up at an issue price of Rs. 470/- per equity share to Individual Investors under non-promoter public category.

Sr	Name of the Allottee	Category (Promoter / Non-promoter)	No. of equity shares allotted	Amount in Rs.
1.	Mr. Ashish Nanda	Non-promoter	982,975	461,998,250
2.	Ms. Sanjana Gupta Nanda	Non-promoter	294,890	138,598,300
3.	Mr. Kamlesh Shah	Non-promoter	638,295	299,998,650
4.	Mr. Mathew Cyriac	Non-promoter	1,06,380	49,998,600
		<b>Total</b>	<b>2,022,540</b>	<b>950,593,800</b>





**GENESYS<sup>SM</sup>**

*Bringing together  
people and technology*

- b. 869,565 equity shares of face value of Rs. 5/- each fully paid up at an issue price of Rs. 460/- per equity share to the Foreign Portfolio Investor under non-promoter public category

Sr	Name of the Allottee	Category (Promoter / Non-promoter)	No. of equity shares allotted	Amount in Rs.
1.	Malabar India Fund Limited	Non-promoter	869,565	399,999,900
		<b>Total</b>	<b>869,565</b>	<b>399,999,900</b>

Aforesaid equity shares shall rank pari passu with the existing equity shares of the Company in all respects.

## 2. Warrants:

- 1304,345 convertible warrants on preferential basis to Foreign Portfolio Investor under non-promoter public category.
- Allotted price: Warrants allotted at a price of Rs. 460/- per warrant aggregating to Rs. 599,998,700/- (rupees fifty nine crore ninety nine lakh ninety eight thousand seven hundred only).
- Warrant subscription price paid by the Investor at the time of allotment is Rs. 115/- per warrant being the 25% amount aggregating to Rs. 149,999,675/- and the balance amount of Rs. 345/- per warrant, being the 75% amount aggregating to Rs.449,999,025 /- payable at the time of exercising warrants.
- Each warrant is convertible into one equity share of the face value of Rs. 5/- (rupees five only) and at a premium of Rs. 455/- per share on or before expiry of eighteen months from the date of allotment.
- The equity shares to be allotted on exercise of warrants shall rank pari passu in all respects.
- Investor details:
  - Number of Investor for Warrant : One
  - Name : Malabar India Fund limited

The allotment is done in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules/regulations / guidelines, if any, prescribed by any other regulatory or statutory authorities.





**GENESYS<sup>SM</sup>**

*Bringing together  
people and technology*

The meeting commenced at 5:30 p.m. and concluded at 6:15 p.m.

Thanking You,  
Yours faithfully,

For Genesys International Corporation Ltd

Vineet Chopra  
Vice President - Legal &  
Company Secretary

