



TO WHOMSOEVER IT MAY CONCERN

We Roy Jacob & Co, Practicing Company Secretaries, have verified the relevant records and documents of Genesys International Corporation Limited, ("the Company") having its registered office at 73-A SDF III SEEPZ ANDHERI EAST MUMBAI 400096 MAHARASHTRA, INDIA with respect to the proposed preferential issue by the Company for issue and allotment of 38,49,540 Equity shares and 16,23,490 Warrants to the Non - Promoters, for cash at a price as per Regulation 164(1) (Rs.460/- per share – to Qualified Institutional Buyers(QIB)) and Regulations 164 (4) (Rs.470/- per share – to Individual Investors) on a preferential basis as per SEBI (ICDR) Regulations, 2018. We certify that the said preferential issue of the securities is being made in strict compliance with the provisions of SEBI (ICDR) Regulations, 2018 and the amendments, thereof, pertaining to conditions of preferential issue.

This certificate has been issued at the specific request of the company for the purpose of being placed before the general meeting of the shareholders solely in compliance to the requirements of Para 163(2) of the SEBI (ICDR) Regulations, 2018.

The certificate is issued on the request of M/s. Genesys International Corporation Limited for onward submission to BSE Limited and National Stock Exchange of India Limited (NSE). This certificate should not be used for any other purpose without our consent in writing.

For Roy Jacob & Co
Company Secretaries

(Roy Jacob)
Proprietor
FCS No.9017, C.P No.8220



UDIN No:- F009017D000497912
Peer-Review Certificate No.686/2000.

Date: 16/06/2022